

IHSG	6,716
Change (%)	-0.60%
Net Foreign Buy (YTD)	16.86 T
Support	6680
Resistance	6730

Sectoral	Last	Change %
IDXBASIC.JK	1,026	0.49%
IDXCYCLIC.JK	916	0.31%
IDXENERGY.JK	1,818	-1.06%
IDXFINANCE.JK	1,414	-0.59%
IDXHEALTH.JK	1,478	-0.20%
IDXNONCYC.JK	752	-0.28%
IDXINDUST.JK	1,188	-0.34%
IDXINFRA.JK	861	-0.29%
IDXPROPERT.JK	734	-0.34%
IDXTECHNO.JK	4,744	-0.65%
IDXTRANS.JK	1,919	-1.55%

Commodities	Last	Change %
Crude Oil Aug 23	73.5	-0.51%
Brent Crude Oil	78.2	-0.37%
Gold Aug 23	1929.0	-0.18%
Copper Sep 23	3.8	-0.08%

Indeks	Close	Change %
Dow Jones Industrial Average	33,735	-0.55%
S&P 500	4,399	-0.29%
NASDAQ Composite	13,661	-0.13%
FTSE 100	7,257	-0.32%
DAX PERFORMANCE-INDEX	15,603	0.48%
SSE Composite Index	3,197	-0.28%
HANG SENG INDEX	18,366	-0.90%
Nikkei 225	32,315	-0.23%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points

Indeks Harga Saham Gabungan IDX, 1D, IDX: OI740.3828 HI:752.7852 L:6711.2231 C:6716.4590 -0.60% (-0.60%)
 Vol: Vendor data tidak menyediakan data volume untuk simbol ini.



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- JSMR suntik modal JBS Rp. 490 miliar
- TLKM fokus garap lini B2B usai merger IndiHome & Telkomsel
- UNTR fasilitasi pinjaman ACST Rp. 325 miliar
- ANTM mulai operasikan pabrik Feronikel Haltim
- SGRO perkuat modal entitas usaha Rp. 800 miliar

NEWS MARKET

Pasar saham Indonesia akan mengawali pekan kedua Juli dengan modal positif setelah sepanjang perdagangan pekan lalu mampu menghijau nyaris 1%. Sementara rupiah harus berakhir di zona merah pada perdagangan pekan lalu.

Indeks Harga Saham Gabungan (IHSG) sepanjang perdagangan minggu lalu menguat 0,82% ke 6.716,46. Raihan positif tersebut membuat IHSG mencatatkan kenaikan selama dua pekan beruntun. Selama sepekan, nilai transaksi IHSG mencapai Rp 37 triliun. Investor asing pun tercatat melakukan aksi beli bersih (net buy) mencapai Rp 593,83 miliar di seluruh pasar dan Rp574 miliar di pasar reguler sepanjang pekan ini.

Adapun beberapa sentimen yang turut mendongkrak kinerja IHSG adalah inflasi yang terus melandai sehingga diapresiasi oleh investor. Sebab bisa menjadi modal untuk Bank Indonesia menurunkan suku bunga acuan lebih awal, menurut beberapa ekonom. Selain itu, BI mencatat posisi cadangan devisa Indonesia pada akhir Juni 2023 tetap tinggi sebesar US\$ 137,5 miliar, meskipun menurun sebesar US\$ 1,8 miliar dari posisi pada akhir Mei 2023 sebesar US\$ 139,3 miliar. BI mengungkapkan penurunan posisi cadangan devisa tersebut antara lain dipengaruhi oleh pembayaran utang luar negeri pemerintah.

Indeks Dow Jones melemah 187,38 poin atau 0,55% ke 33.734,88. Sementara indeks S&P500 turun 12,64 poin atau 0,29% menjadi 4.398,95. Kemudian indeks Nasdaq Composite kehilangan 18,33 poin atau 0,13% menjadi 13.660,72.

Sementara itu sentimen dari eksternal atau luar negeri akan rilis data inflasi tahunan China per Juni pada hari ini yang diperkirakan akan kembali tumbuh 0,2%. Kemudian pada Kamis (13/7/2023), China akan mempublikasikan neraca dagang per Juni, yang diramal akan naik menjadi US\$68 miliar dari periode sebelumnya US\$65,81 miliar. Beralih ke Amerika Serikat, akan ada data ekonomi penting yakni inflasi. Konsensus ekonom menyebut, CPI tahunan AS per Juni akan turun menjadi 3,1% dari bulan sebelumnya 4%, dan menandai laju tahunan paling lambat sejak Maret 2021. CPI inti tahunan juga diperkirakan akan melandai ke 5% dari bulan sebelumnya 5,3%.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	670	Hold	680	690	650	Bullish Continuation
PNBN	1,285	Sell On strength	1,305	1,320	1,250	Overbought
ACES	720	Buy on Weakness	730	745	690	Huge Volume Accumulation, entry level: 710-710
PGAS	1,350	Buy on Weakness	1,370	1,390	1,310	Consolidation, entry level: 1320-1350
PNIN	1,130	Sell	1,150	1,160	1,090	Bearish Harami

LQ45 PERFORMANCE



Monday, July 10, 2023

CODE	PRICE	Daily (%)	PER
ACES	715	-0.69%	18
BRIS	1,730	-0.29%	16
ASII	6,800	-0.37%	9
GOTO	108	0.00%	#N/A
BSDE	1,100	2.80%	8
ICBP	11,325	0.44%	20
BBRI	5,450	1.40%	15
INDF	7,275	0.00%	8
JPFA	1,390	0.72%	29
TLKM	3,970	0.25%	19
BBCA	9,100	0.83%	25
BMRI	5,200	0.97%	11
AKRA	1,465	1.03%	11
INTP	10,125	0.00%	17
INKP	8,825	-0.28%	4
AMRT	2,710	1.12%	38
BRPT	765	0.66%	299
TOWR	1,125	2.27%	17
ANTM	1,995	1.01%	12
BBNI	9,125	0.55%	9
HRUM	1,620	2.21%	5
SMGR	6,450	0.39%	16
BBTN	1,310	0.00%	5
SIDO	730	0.00%	20
EXCL	2,070	0.49%	19
KLBF	1,995	0.25%	27
CPIN	5,425	0.93%	45
UNTR	24,025	1.16%	4
UNVR	4,270	0.71%	34
MEDC	930	2.20%	3
INCO	6,350	0.40%	18
TBIG	2,010	0.50%	30
ARTO	3,240	0.31%	3,062
SCMA	173	1.17%	17
BUKA	216	0.00%	#N/A
TPIA	2,080	-0.48%	#N/A
TINS	960	1.05%	15
MDKA	3,350	0.60%	#N/A
PGAS	1,360	0.74%	7
PTBA	2,800	1.08%	3
INDY	2,060	1.48%	2
ESSA	685	2.24%	6
EMTK	740	0.68%	44
SRTG	1,770	0.85%	#N/A
ITMG	25,575	2.92%	2

PRICE	YTD (%)	
ACES	715	44.15%
BRIS	1,730	34.11%
ASII	6,800	19.30%
GOTO	108	18.68%
BSDE	1,100	19.57%
ICBP	11,325	13.25%
BBRI	5,450	10.32%
INDF	7,275	8.18%
JPFA	1,390	7.34%
TLKM	3,970	5.87%
BBCA	9,100	6.43%
BMRI	5,200	4.79%
AKRA	1,465	4.64%
INTP	10,125	2.27%
INKP	8,825	1.15%
AMRT	2,710	2.26%
BRPT	765	1.32%
TOWR	1,125	2.27%
ANTM	1,995	0.50%
BBNI	9,125	-1.08%
HRUM	1,620	0.00%
SMGR	6,450	-1.90%
BBTN	1,310	-2.96%
SIDO	730	-3.31%
EXCL	2,070	-3.27%
KLBF	1,995	-4.55%
CPIN	5,425	-3.98%
UNTR	24,025	-7.86%
UNVR	4,270	-9.15%
MEDC	930	-8.37%
INCO	6,350	-10.56%
TBIG	2,010	-12.61%
ARTO	3,240	-12.90%
SCMA	173	-16.02%
BUKA	216	-17.56%
TPIA	2,080	-19.07%
TINS	960	-17.95%
MDKA	3,350	-18.69%
PGAS	1,360	-22.73%
PTBA	2,800	-24.12%
INDY	2,060	-24.54%
ESSA	685	-25.14%
EMTK	740	-28.16%
SRTG	1,770	-30.04%
ITMG	25,575	-34.47%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	715	82%	392	805	11%
BRIS	1,730	58%	1,095	1,820	5%
ASII	6,800	31%	5,200	7,300	7%
GOTO	108	33%	81	354	69%
BSDE	1,100	25%	880	1,195	8%
ICBP	11,325	39%	8,125	11,700	3%
BBRI	5,450	36%	4,010	5,625	3%
INDF	7,275	21%	6,025	7,500	3%
JPFA	1,390	37%	1,015	1,635	15%
TLKM	3,970	11%	3,570	4,770	17%
BBCA	9,100	30%	7,000	9,400	3%
BMRI	5,200	45%	3,588	5,500	5%
AKRA	1,465	47%	995	1,670	12%
INTP	10,125	13%	8,975	11,850	15%
INKP	8,825	30%	6,775	10,400	15%
AMRT	2,710	52%	1,785	3,150	14%
BRPT	765	8%	710	1,061	28%
TOWR	1,125	27%	885	1,295	13%
ANTM	1,995	30%	1,535	2,390	17%
BBNI	9,125	28%	7,150	9,950	8%
HRUM	1,620	34%	1,205	2,050	21%
SMGR	6,450	15%	5,625	8,277	22%
BBTN	1,310	14%	1,150	1,572	17%
SIDO	730	16%	630	990	26%
EXCL	2,070	22%	1,695	2,780	26%
KLBF	1,995	27%	1,565	2,360	15%
CPIN	5,425	25%	4,330	6,275	14%
UNTR	24,025	8%	22,200	36,200	34%
UNVR	4,270	8%	3,960	5,475	22%
MEDC	930	72%	540	1,430	35%
INCO	6,350	34%	4,740	7,750	18%
TBIG	2,010	12%	1,800	3,260	38%
ARTO	3,240	65%	1,960	11,100	71%
SCMA	173	31%	132	278	38%
BUKA	216	12%	193	354	39%
TPIA	2,080	3%	2,010	2,650	22%
TINS	960	10%	870	1,585	39%
MDKA	3,350	18%	2,850	4,950	32%
PGAS	1,360	5%	1,295	1,995	32%
PTBA	2,800	5%	2,660	4,530	38%
INDY	2,060	21%	1,705	3,420	40%
ESSA	685	43%	480	1,265	46%
EMTK	740	31%	565	2,300	68%
SRTG	1,770	17%	1,515	3,030	42%
ITMG	25,575	16%	22,125	45,650	44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 10, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,260	0.40%	91	ASSA	1,260	62.58%	85%	680	▼	1,875	-33%
GGRM	27,100	1.98%	14	GGRM	27,100	50.56%	64%	16,500	▼	30,050	-10%
ISAT	9,025	-0.55%	13	ISAT	9,025	46.15%	71%	5,275	▼	9,250	2%
ACES	715	-0.69%	18	ACES	715	44.15%	82%	392	▼	805	-11%
BRIS	1,730	-0.29%	16	BRIS	1,730	34.11%	58%	1,095	▼	1,820	5%
JSMR	3,930	-0.25%	12	JSMR	3,930	31.88%	42%	2,770	▼	3,990	2%
BMTR	374	4.47%	5	BMTR	374	34.53%	43%	262	▼	470	-20%
BFIN	1,365	1.11%	11	BFIN	1,365	29.38%	41%	965	▼	1,535	-11%
ERAA	496	-0.80%	8	ERAA	496	26.53%	32%	376	▼	580	-14%
DOID	382	0.53%	7	DOID	382	25.66%	45%	264	▼	460	-17%
MAPI	1,760	0.00%	15	MAPI	1,760	21.80%	112%	830	▼	1,940	9%
ASII	6,800	-0.37%	9	ASII	6,800	19.30%	31%	5,200	▼	7,300	7%
ELSA	378	1.61%	7	ELSA	378	21.15%	33%	284	▼	400	6%
GOTO	108	0.00%	#N/A	GOTO	108	18.68%	33%	81	▼	354	-69%
BSDE	1,100	2.80%	8	BSDE	1,100	19.57%	25%	880	▼	1,195	8%
ICBP	11,325	0.44%	20	ICBP	11,325	13.25%	39%	8,125	▼	11,700	3%
SMRA	690	1.47%	16	SMRA	690	14.05%	39%	498	▼	740	7%
HMSP	945	0.53%	17	HMSP	945	12.50%	21%	780	▼	1,235	-23%
CTRA	1,060	1.44%	11	CTRA	1,060	12.77%	30%	815	▼	1,185	-11%
BBRI	5,450	1.40%	15	BBRI	5,450	10.32%	36%	4,010	▼	5,625	3%
INDF	7,275	0.00%	8	INDF	7,275	8.18%	21%	6,025	▼	7,500	3%
JPFA	1,390	0.72%	29	JPFA	1,390	7.34%	37%	1,015	▼	1,635	-15%
MYOR	2,630	-0.38%	25	MYOR	2,630	5.20%	55%	1,700	▼	2,900	9%
TLKM	3,970	0.25%	19	TLKM	3,970	5.87%	11%	3,570	▼	4,770	-17%
BBCA	9,100	0.83%	25	BBCA	9,100	6.43%	30%	7,000	▼	9,400	3%
AVIA	665	0.00%	29	AVIA	665	5.56%	18%	565	▼	960	-31%
PWON	484	1.26%	13	PWON	484	6.14%	17%	414	▼	530	9%
LSIP	1,060	0.47%	9	LSIP	1,060	4.43%	11%	955	▼	1,275	-17%
BMRI	5,200	0.97%	11	BMRI	5,200	4.79%	45%	3,588	▼	5,500	5%
AKRA	1,465	1.03%	11	AKRA	1,465	4.64%	47%	995	▼	1,670	-12%
INTP	10,125	0.00%	17	INTP	10,125	2.27%	13%	8,975	▼	11,850	-15%
SMDR	392	-0.51%	2	SMDR	392	1.55%	14%	344	▼	626	-37%
INKP	8,825	-0.28%	4	INKP	8,825	1.15%	30%	6,775	▼	10,400	-15%
AMRT	2,710	1.12%	38	AMRT	2,710	2.26%	52%	1,785	▼	3,150	-14%
RMKE	960	1.05%	5	RMKE	960	2.13%	51%	635	▼	1,215	-21%
BRPT	765	0.66%	299	BRPT	765	1.32%	8%	710	▼	1,061	-28%
TOWR	1,125	2.27%	17	TOWR	1,125	2.27%	27%	885	▼	1,295	-13%
ANTM	1,995	1.01%	12	ANTM	1,995	0.50%	30%	1,535	▼	2,390	-17%
BBNI	9,125	0.55%	9	BBNI	9,125	-1.08%	28%	7,150	▼	9,950	8%
HRUM	1,620	2.21%	5	HRUM	1,620	0.00%	34%	1,205	▼	2,050	-21%
SMGR	6,450	0.39%	16	SMGR	6,450	-1.90%	15%	5,625	▼	8,277	-22%
BBTN	1,310	0.00%	5	BBTN	1,310	-2.96%	14%	1,150	▼	1,572	-17%
SIDO	730	0.00%	20	SIDO	730	-3.31%	16%	630	▼	990	-26%
AALI	7,825	0.97%	10	AALI	7,825	-2.49%	11%	7,050	▼	9,850	-21%
EXCL	2,070	0.49%	19	EXCL	2,070	-3.27%	22%	1,695	▼	2,780	-26%
KLBF	1,995	0.25%	27	KLBF	1,995	-4.55%	27%	1,565	▼	2,360	-15%
CPIN	5,425	0.93%	45	CPIN	5,425	-3.98%	25%	4,330	▼	6,275	-14%
TAPG	610	1.67%	5	TAPG	610	-3.94%	21%	505	▼	770	-21%
MPMX	1,065	1.43%	7	MPMX	1,065	-4.91%	20%	890	▼	1,360	-22%
MNCN	700	2.19%	5	MNCN	700	-5.41%	27%	550	▼	1,100	-36%
TKIM	6,475	0.78%	3	TKIM	6,475	-8.16%	16%	5,600	▼	8,525	-24%
UNTR	24,025	1.16%	4	UNTR	24,025	-7.86%	8%	22,200	▼	36,200	-34%

HEAL	1,405	-0.35%	69	HEAL	1,405	-9.35%		HEAL	1,405	11%	1,265	▼	1,800	-22%
45 BRMS	147	2.08%	109	BRMS	147	-7.55%		BRMS	147	29%	114	▼	262	-44%
UNVR	4,270	0.71%	34	UNVR	4,270	-9.15%		UNVR	4,270	8%	3,960	▼	5,475	-22%
MEDC	930	2.20%	3	MEDC	930	-8.37%		MEDC	930	72%	540	▼	1,430	-35%
INCO	6,350	0.40%	18	INCO	6,350	-10.56%		INCO	6,350	34%	4,740	▼	7,750	-18%
PNLF	318	0.00%	6	PNLF	318	-11.17%		PNLF	318	25%	254	▼	775	-59%
TBIG	2,010	0.50%	30	TBIG	2,010	-12.61%		TBIG	2,010	12%	1,800	▼	3,260	-38%
8 ARTO	3,240	0.31%	3,062	ARTO	3,240	-12.90%		ARTO	3,240	65%	1,960	▼	11,100	-71%
MTEL	685	0.74%	31	MTEL	685	-14.38%		MTEL	685	10%	620	▼	805	-15%
PTPP	605	0.83%	13	PTPP	605	-15.38%		PTPP	605	21%	498	▼	1,075	-44%
SCMA	173	1.17%	17	SCMA	173	-16.02%		SCMA	173	31%	132	▼	278	-38%
23 BUKA	216	0.00%	#N/A	BUKA	216	-17.56%		BUKA	216	12%	193	▼	354	-39%
MIKA	2,600	0.00%	38	MIKA	2,600	-18.50%		MIKA	2,600	7%	2,420	▼	3,400	-24%
TPIA	2,080	-0.48%	#N/A	TPIA	2,080	-19.07%		TPIA	2,080	3%	2,010	▼	2,650	-22%
TINS	960	1.05%	15	TINS	960	-17.95%		TINS	960	10%	870	▼	1,585	-39%
MDKA	3,350	0.60%	#N/A	MDKA	3,350	-18.69%		MDKA	3,350	18%	2,850	▼	4,950	-32%
PGAS	1,360	0.74%	7	PGAS	1,360	-22.73%		PGAS	1,360	5%	1,295	▼	1,995	-32%
PTBA	2,800	1.08%	3	PTBA	2,800	-24.12%		PTBA	2,800	5%	2,660	▼	4,530	-38%
INDY	2,060	1.48%	2	INDY	2,060	-24.54%		INDY	2,060	21%	1,705	▼	3,420	-40%
39 ENRG	222	1.83%	5	ENRG	222	-24.49%		ENRG	222	15%	193	▼	404	-45%
ESSA	685	2.24%	6	ESSA	685	-25.14%		ESSA	685	43%	480	▼	1,265	-46%
37 EMTK	740	0.68%	44	EMTK	740	-28.16%		EMTK	740	31%	565	▼	2,300	-68%
SRTG	1,770	0.85%	#N/A	SRTG	1,770	-30.04%		SRTG	1,770	17%	1,515	▼	3,030	-42%
2 ITMG	25,575	2.92%	2	ITMG	25,575	-34.47%		ITMG	25,575	16%	22,125	▼	45,650	-44%
ADRO	2,410	1.26%	2	ADRO	2,410	-37.40%		ADRO	2,410	20%	2,010	▼	4,250	-43%
WIKA	496	1.22%	#N/A	WIKA	496	-38.00%		WIKA	496	39%	358	▼	1,135	-56%
ADMR	1,055	1.93%	9	ADMR	1,055	-37.76%		ADMR	1,055	43%	740	▼	2,050	-49%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%		WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

DIVIDEN

CUM DATE

UNIQ	Rp. 3.65
TRST	Rp. 5
SUNI	Rp. 3
SMMT	Rp. 47
SMDR	Rp. 30
PWON	Rp. 6.5
PGLI	Rp. 1
NCKL	Rp. 22.19
MNCN	Rp. 5
LPGI	Rp. 54
LION	Rp. 4
LIFE	Rp. 177
KDSI	Rp. 75
ISSP	Rp. 6
IPCC	Rp. 49.77
INDR	Rp. 240
HOKI	Rp. 1
GTBO	USD 0.00041
FISH	Rp. 470
ERTX	Rp. 11.66
ERAA	Rp. 19
ECII	Rp. 5
CTRA	Rp. 15
CLPI	Rp. 61.38
CITA	Rp. 10
BPFI	Rp. 3.88
BIKE	Rp. 8.2
BEER	Rp. 1.23
ATAP	Rp. 0.12
ASDM	Rp. 66
ASBI	Rp. 5

DIVIDEN

EX DATE

SOUL	Rp. 0.1
PTPW	Rp. 19.36
IMJS	Rp. 0.25
IMAS	Rp. 10
GGRM	Rp. 1200

RUPS

BLTA (T)

IPO

LISTING

WIDI	Rp. 100
TGUK	Rp. 110
GRPM	Rp. 120
CRSN	Rp. 125

BOOK BUILDING

INET	Rp 100 - Rp 101
MAHA	Rp 118 - Rp 128
AKSL	Rp. 100 - Rp. 120

RIGHT ISSUE

CUM DATE (New : Old)

WICO 453538 : 450721	@Rp. 100
SLIS 1 : 1	@Rp. 168
SIPD 373384 : 1000000	@Rp. 1000
PKPK 1 : 1	@Rp. 400
MPPA 133 : 164	@Rp. 80
CSAP 25 : 91	@Rp. 700
AGRS 1 : 2	@Rp. 100

ECONOMIC CALENDAR



Monday July 10 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	Fed Barr Speech				
7:00 AM	US	Wholesale Inventories MoM MAY		-0.30%	-0.10%	-0.10%
8:00 AM	US	Fed Daly Speech				
8:00 AM	US	Fed Mester Speech				
8:00 AM	US	Consumer Inflation Expectations JUN		4.10%		3.90%
8:30 AM	US	3-Month Bill Auction		5.23%		
8:30 AM	US	6-Month Bill Auction		5.26%		
9:00 AM	US	Fed Bostic Speech				
12:00 PM	US	Consumer Credit Change MAY		\$23.01B	\$20.5B	\$19B
	US	Used Car Prices MoM JUN		-2.70%		
	US	Used Car Prices YoY JUN		-7.60%		
Tuesday July 11 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index JUN		89.4		89.8
5:55 AM	US	Redbook YoY JUL/08		0.70%		
6:00 AM	US	Fed Bullard Speech				
7:00 AM	US	IBD/TIPP Economic Optimism JUL		41.7	45.3	43
7:30 AM	US	NY Fed Treasury Purchases 0 to 1 yrs			\$80 million	
8:30 AM	US	52-Week Bill Auction		4.93%		
10:00 AM	US	3-Year Note Auction		4.20%		
1:30 PM	US	API Crude Oil Stock Change JUL/07		-4.382M		
	CN	New Yuan Loans JUN		CNY1360B	CNY2337B	CNY2250B
	CN	Outstanding Loan Growth YoY JUN		11.40%	11.20%	11.20%
	CN	Total Social Financing JUN		CNY1560B	CNY3000B	CNY2900.0B
	CN	M2 Money Supply YoY JUN		12%	11.20%	11.10%
Wednesday July 12 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/07		6.85%		
4:00 AM	US	MBA Mortgage Applications JUL/07		-4.40%		
4:00 AM	US	MBA Mortgage Refinance Index JUL/07		421.3		
4:00 AM	US	MBA Mortgage Market Index JUL/07		206.5		
4:00 AM	US	MBA Purchase Index JUL/07		162.4		
5:30 AM	US	Inflation Rate YoY JUN		4%	3.10%	3.20%
5:30 AM	US	Core Inflation Rate YoY JUN		5.30%	5%	5.00%
5:30 AM	US	Core Inflation Rate MoM JUN		0.40%	0.30%	0.30%
5:30 AM	US	Inflation Rate MoM JUN		0.10%	0.30%	0.20%
5:30 AM	US	CPI JUN		304.127	305.219	305.79
5:30 AM	US	CPI s.a JUN		303.294	303.7	303.9
6:45 AM	US	Fed Kashkari Speech				
7:30 AM	US	EIA Crude Oil Stocks Change JUL/07		-1.508M		
7:30 AM	US	EIA Gasoline Stocks Change JUL/07		-2.55M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/07		-0.4M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/07		0.141M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/07		-0.061M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/07		-0.224M		
7:30 AM	US	EIA Distillate Stocks Change JUL/07		-1.045M		
7:30 AM	US	EIA Gasoline Production Change JUL/07		0.148M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/07		1.895M		
8:30 AM	US	17-Week Bill Auction		5.25%		
9:00 AM	US	WASDE Report				
10:00 AM	US	Fed Bostic Speech				
10:00 AM	US	10-Year Note Auction		3.79%		
11:00 AM	US	Fed Beige Book				
1:00 PM	US	Fed Mester Speech				
8:00 PM	CN	Balance of Trade JUN		\$65.81B		\$ 68B
8:00 PM	CN	Exports YoY JUN		-7.50%		-3.10%
8:00 PM	CN	Imports YoY JUN		-4.50%		-2%
	ID	Car Sales YoY JUN		65.20%		

Thursday July 13 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>PPI MoM JUN</u>		-0.30%	<u>0.20%</u>	<u>0.10%</u>
5:30 AM	US	<u>Core PPI MoM JUN</u>		0.20%	<u>0.20%</u>	<u>0.10%</u>
5:30 AM	US	<u>Initial Jobless Claims JUL/08</u>		248K	<u>249K</u>	<u>241.0K</u>
5:30 AM	US	<u>Jobless Claims 4-week Average JUL/08</u>		253.25K		<u>255.0K</u>
5:30 AM	US	<u>Continuing Jobless Claims JUL/01</u>		1720K	<u>1733K</u>	<u>1722.0K</u>
5:30 AM	US	<u>PPI YoY JUN</u>		1.10%	<u>0.40%</u>	<u>0.40%</u>
5:30 AM	US	<u>Core PPI YoY JUN</u>		2.80%	<u>2.70%</u>	<u>2.60%</u>
7:30 AM	US	<u>EIA Natural Gas Stocks Change JUL/07</u>		72Bcf		
8:30 AM	US	<u>8-Week Bill Auction</u>		5.20%		
8:30 AM	US	<u>4-Week Bill Auction</u>		5.15%		
9:00 AM	US	<u>15-Year Mortgage Rate JUL/12</u>		6.24%		
9:00 AM	US	<u>30-Year Mortgage Rate JUL/12</u>		6.81%		
10:00 AM	US	<u>30-Year Bond Auction</u>		3.91%		
11:00 AM	US	<u>Monthly Budget Statement JUN</u>		\$-240B	\$-90B	\$-30B
3:45 PM	US	<u>Fed Waller Speech</u>				
	ID	<u>Motorbike Sales YoY JUN</u>		113.40%		
Friday July 14 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Import Prices MoM JUN</u>		-0.60%	<u>-0.10%</u>	<u>-0.20%</u>
5:30 AM	US	<u>Export Prices MoM JUN</u>		-1.90%	<u>-0.30%</u>	<u>-1.20%</u>
5:30 AM	US	<u>Export Prices YoY JUN</u>		-10.10%		<u>-12.20%</u>
5:30 AM	US	<u>Import Prices YoY JUN</u>		-5.90%		<u>-6.90%</u>
7:00 AM	US	<u>Michigan Consumer Sentiment Prel JUL</u>		64.4	<u>65.5</u>	<u>64.5</u>
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel JUL</u>		3.00%		<u>2.90%</u>
7:00 AM	US	<u>Michigan Consumer Expectations Prel JUL</u>		61.5	<u>61.8</u>	<u>61.7</u>
7:00 AM	US	<u>Michigan Current Conditions Prel JUL</u>		69	<u>70.4</u>	<u>69.1</u>
7:00 AM	US	<u>Michigan Inflation Expectations Prel JUL</u>		3.30%		<u>3.10%</u>
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUL/14</u>		540		
10:00 AM	US	<u>Baker Hughes Total Rig Count JUL/14</u>		680		
6:30 PM	CN	<u>House Price Index YoY JUN</u>		0.10%		<u>0.50%</u>
Saturday July 15 2023			Actual	Previous	Consensus	Forecast
	CN	<u>FDI (YTD) YoY JUN</u>		0.10%		<u>0.10%</u>
Sunday July 16 2023			Actual	Previous	Consensus	Forecast
7:00 PM	CN	<u>GDP Growth Rate YoY Q2</u>		4.50%		<u>5.80%</u>
7:00 PM	CN	<u>Industrial Production YoY JUN</u>		3.50%		<u>4.40%</u>
7:00 PM	CN	<u>Retail Sales YoY JUN</u>		12.70%		<u>10.00%</u>
7:00 PM	CN	<u>Unemployment Rate JUN</u>		5.20%		<u>5.30%</u>
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY JUN</u>		4%		<u>4.30%</u>
7:00 PM	CN	<u>GDP Growth Rate QoQ Q2</u>		2.20%		<u>1.50%</u>
7:00 PM	CN	<u>Industrial Capacity Utilization Q2</u>		74.30%		<u>75.50%</u>
9:00 PM	ID	<u>Balance of Trade JUN</u>		\$0.44B		<u>\$ 1.1B</u>
9:00 PM	ID	<u>Exports YoY JUN</u>		0.96%		
9:00 PM	ID	<u>Imports YoY JUN</u>		14.35%		
	CN	<u>PBoC 1-Year MLF Announcement</u>		2.65%		<u>2.65%</u>
Monday July 17 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>NY Empire State Manufacturing Index JUL</u>		6.6	<u>0</u>	
8:30 AM	US	<u>3-Month Bill Auction</u>				
8:30 AM	US	<u>6-Month Bill Auction</u>				

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